

Call and notice of redemption

**Rheinmetall Aktiengesellschaft
EUR 500,000,000 Convertible Bonds due 2028
(ISIN: DE000A30V8S3, German Security Code (WKN): A30V8S)
(Series A)
(the "2028 Convertible Bonds")**

Rheinmetall Aktiengesellschaft herewith calls for redemption all of the outstanding 2028 Convertible Bonds with effect on 4 August 2025 (the "**Redemption Date**"). The call is exercised in accordance with § 5 (c) of the terms and conditions of the 2028 Convertible Bonds on the basis that the aggregate principal amount of the 2028 Convertible Bonds outstanding has fallen to less than 20 per cent. of the aggregate principal amount of the 2028 Convertible Bonds originally issued. The 2028 Convertible Bonds will be redeemed on the Redemption Date at their Principal Amount plus interest accrued to (but excluding) the Redemption Date, all in accordance with the terms and conditions of the 2028 Convertible Bonds.

The Conversion Period in accordance with § 1(b) of the terms and conditions of the 2028 Convertible Bonds (clause (i) of the definition of the term "Conversion Period" in connection with clause (i) of the definition of the term "CoCo Conversion Period") ends on 21 July 2025 (inclusive), being the last day on which Conversion Rights may be exercised by Bondholders in accordance with §8(a) of the terms and conditions of the 2028 Convertible Bonds.

Unless otherwise defined herein, defined terms used have the meanings given to them in the terms and conditions of the 2028 Convertible Bonds.

Düsseldorf, 10 June 2025

No offer

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